

CALGARY OPERA

Agreement to Donate Publicly Listed Securities
Prior to transferring Securities to our account, please email this form to:
Henry Choy, Director of Finance and Administration
hchoy@calgaryopera.com

First Name	Initial(s)	Last Name		
Home Address		City	Province	Postal Code
Primary Telephone	Alternate Telephone (optional)		Fax Number (optional)	
Primary Email Address		Alternate Email Address (optional)		

TO:

Brokerage Firm		Account Number		
Address		City	Province	Postal Code
Broker's Name		Broker's Telephone Number		

This form is to be taken to your broker as your authorization to electronically transfer the following securities representing a charitable gift from my account to:

RBC Action Direct
Account number **686-77864-1-7**

CONTACT: RBC Action Direct 1-800-769-2560
FINS: T002 CUID: DOMA DTC: 5002

Calgary Opera Association
1315 7th Street SW
Calgary, Alberta T2R 1A5

Name of Issuer: _____

Type of Security: _____ Number of Units to be transferred: _____
(Share, warrants, futures, bonds, bills etc.)

CUSIP#: _____

I understand that I will receive a charitable tax receipt from Calgary Opera Association based on the fair value of the shares received. The fair value for gifts of publicly listed securities, will be the proceeds of the sale, prior to the cost of commission and brokerage fees, if the securities are sold on the date they are received. If the securities are not sold on the date they are received, the fair value will be the closing bid price on the date they are received.

Date

Signature of Donor

Printed Name of Donor

Box Office: (403) 262-7286
www.calgaryopera.com
1315 7th Street SW Calgary, AB T2R 1A5