

Legacy Pledge Form

Thank you for your intention to include Calgary Opera in your estate plan. We ask that you fill out this form with as much detail as you are willing to share. Any information about your gift will remain confidential and does not create a binding obligation.

New intention	Update of existing intention			
My/our information				
Name (print):	Spouse name (if joint gift):			
Address:	City:		Province:	Postal Code
Phone number:	Cellphone number:	Email:		

Gift information

I/we have provided a gift to Calgary Opera as set forth in my/our:

Will Life insurance policy

Retirement assets Charitable remainder trust

Gift of real estate, securities or property Charitable gift annuities

Other

I/we understand that, by stating an amount, my/our estate is not legally bound by this statement and I/we may choose to add, subtract, or revoke this bequest at any time, at my/our sole discretion (if your gift is a percentage of your estate, please indicate the approximate value of that percentage). I/we wish to inform you for long-term purposes only that, as of this date, the value of my/our gift is:

Gift purpose

It is my/our wish that the gift be used for the following purpose:

At Calgary Opera's discretion, to support the organization's most compelling needs and opportunities

The Emerging Artists program and other educational programming

Calgary Opera's endowment

Other

Recognition

By pledging a legacy gift, you are automatically a member of Calgary Opera's Legacy Society. Calgary Opera appreciates the opportunity to acknowledge your commitment to our organization by recognizing your contribution publicly. If you prefer to remain anonymous, however, we will respect your wishes.

I/we permit Calgary Opera to use my/our names in printed lists of planned gifts, which may appear in newsletters, programs, web site and/or other publications.

I/we prefer to remain anonymous during my/our lifetimes. You may recognize my/our gift after you receive it.

I/we prefer to stay anonymous during and after my/our lifetime(s).

Donor signature:	Date:
Donor signature:	Date:

Please forward to Suzanne Boyd, Director of Development: sboyd@calgaryopera.com

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